

# Masconomet Capital Plan Proposal

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# Capital Planning History, 2001-present



- MS Renovation/HS New Construction completed 2001.
- Only \$2.7m spent on "Capital" improvements from 2006-2023
  - District did not have a Capital Plan over this time period.
- Habeeb Report, January 2017
  - Identified ~\$28M in capital work to be done in "next 10 years" (2017-2027).
- Masconomet Capital Plan, February 2023
  - Identified ~\$46M in Capital needs, including artificial turf fields.
- Masconomet Critical Needs Summary, March 2023
  - Highlighted ~\$6M in "Critical" items from the February 2023 Capital Plan List.

# Plan Development is Ongoing



- National Grid, September 2023
  - Electrification Study
  - Energy Audit
- Accessibility Study, Summer 2023
  - Facility compliance with Americans with Disabilities Act.
- Both studies are due to be completed in fall of 2023 and will further refine our plans.

# Capital Plan Proposal



- Goal: Have concrete plans in place in time for inclusion of Capital Articles in 2024 Annual Town Meeting Warrants.
  - Authority to borrow \$ requires unanimous approval of three town meetings.
  - Target February 1, 2024
- In order to achieve this, SC Leadership and Administration proposes presenting Capital Plan at Town Meeting in three Warrant Articles
  1. Funding for OPM and Design Work to replace/upgrade BMS and HVAC System and replace roof ~\$5M (20% of estimated construction cost of ~\$25M).
  2. Funding for Turf Field Construction ~\$10M, less any fundraising.
  3. Funding for other “Agreed Priority” Capital Projects ~\$10M.
    - Charge District Capital Investment Subcommittee and Administration with identifying the projects for this list.

# Why This Approach?



- BMS, HVAC & Roof OPM and Design: \$5M
  - State law requires Owner's Project Manager for Construction Projects over \$1.5M.
  - Design work necessary for firm cost estimates for entire project. Current construction estimate \$25M for project. OPM and Design Work is budgeted at 20% (5% for OPM, 15% for Designer).
  - Design work will identify potential energy efficiencies and cost-benefit analysis.
  - Will plan to seek funding for construction at later Town Meeting.
- Turf Field: ~\$10M(est.), less any amount privately fundraised.
  - Project will have firm construction estimate in early 2024.
  - Project cannot be put out to bid until 100% of funding is identified.
  - Fundraising is ongoing. Will use funds raised by 2/1/24 in Warrant Article.
- Agreed Priorities List: ~\$10M
  - 2023 Capital Plan identified multiple smaller projects in need of immediate attention, including elevator refurbishment, cell phone amplification system and replacement of outdoor track.
  - DCI subcommittee and administration will review list and propose which to recommend to full SC for inclusion for FY25.

Questions?

